**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 22 April 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN602”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 23 April 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN602

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 7.015% (3 Month JIBAR as at 23 Apr 2021 of 3.675% plus 334bps)

subject to a Maximum Interest rate of 10.58%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 February 2031

**Books Close Date** 18 February, 18 May, 18 August, 18 November

**Interest Payment Date(s)** 28 February, 28 May, 28 August, 28 November

**Last Day to Register** by 17:00 on17 February, 17 May, 17 August, 17 November

**Issue Date** 23 April 2021

**Date Convention** Following

**Interest Commencement Date** 23 April 2021

**First Interest Payment Date** 28 May 2021

**ISIN No.** ZAG000175944

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN602%20PricingSupplement2304.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN602%20PricingSupplement2304.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 895 7352

Corporate Actions JSE +27 11 520 7000